App. No. 08/869,872
Amendment Dated
Reply to Office Action of 04/07/2004

[handwritten: Attn. Ex. Rimell]

Listing of claims:

[handwritten: ph: 703-306-5626]
[handwritten: fax (703-746-3227)]

Claims 1 - 25 (Canceled)

[handwritten: fm: Mark Hennings - (206) 342-6289]

26.   (presently amended) A method for automatically renaming payee names received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

receiving an electronic financial statement comprising one or more transaction entries, each transaction entry comprising a payee name and a transaction amount;

~~displaying a first transaction entry from the financial statement comprising a received payee name and an associated transaction amount;~~

receiving a user command ~~replacing the~~ associating a received payee name with a preferred payee name;

creating a data structure that comprises a dummy payee table comprising a dummy field;

moving the received payee name to the dummy field;

linking the received payee name in the dummy field to the preferred payee name in the dummy field; ~~and~~

~~displaying the preferred payee name when invoked.~~;

automatically displaying the preferred payee name of the associated received payee name for each occurrence of the associated received payee name in the electronic financial statement when invoked.

27.   (previously amended) The method of claim 26, wherein the dummy field comprises deleted payee names and a list of active payee names having links to the preferred payee names.

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